

Launch Checklist

Fast Track to Launching Your Healthcare Staffing Agency

GETTING STARTED

(9 Weeks Prior to Launch)

OPERATIONS		COMPLETED
	Confirm access to QM emails (personal and team)	
	Confirm access to all QM software (Learning Management System, Circle, and HubSpot)	
	Confirm receipt of initial welcome email	
	Confirm receipt of the Brand Standards Manual	
	Confirm initial connection to Accountability Coach	
	Submit written acknowledgment of official territory to HQ	
TRAINING		COMPLETED
	Confirm access to initial training	
	Watch Onboarding Kick Off Call	
	Watch HubSpot and Circle software tutorial videos	
	Review Brand Standards Manual	
COACHING		COMPLETED
	Weekly check-in with Accountability Coach: Get to know you - review business strategy and plan for training/goals & vision (discuss how to plan revenue goal and types of niches to focus on)	
	Submit this module's completed Launch Checklist form from Hubspot	